

LA SOSTENIBILITA' E IL WATERFOOTPRINT DEL SETTORE LATTIERO CASEARIO

BRAZZALE PIERCRISTIANO
Presidente Fil-Idf

SCIENZA E TECNICA
LATTIERO - CASEARIA



What is the IDF?

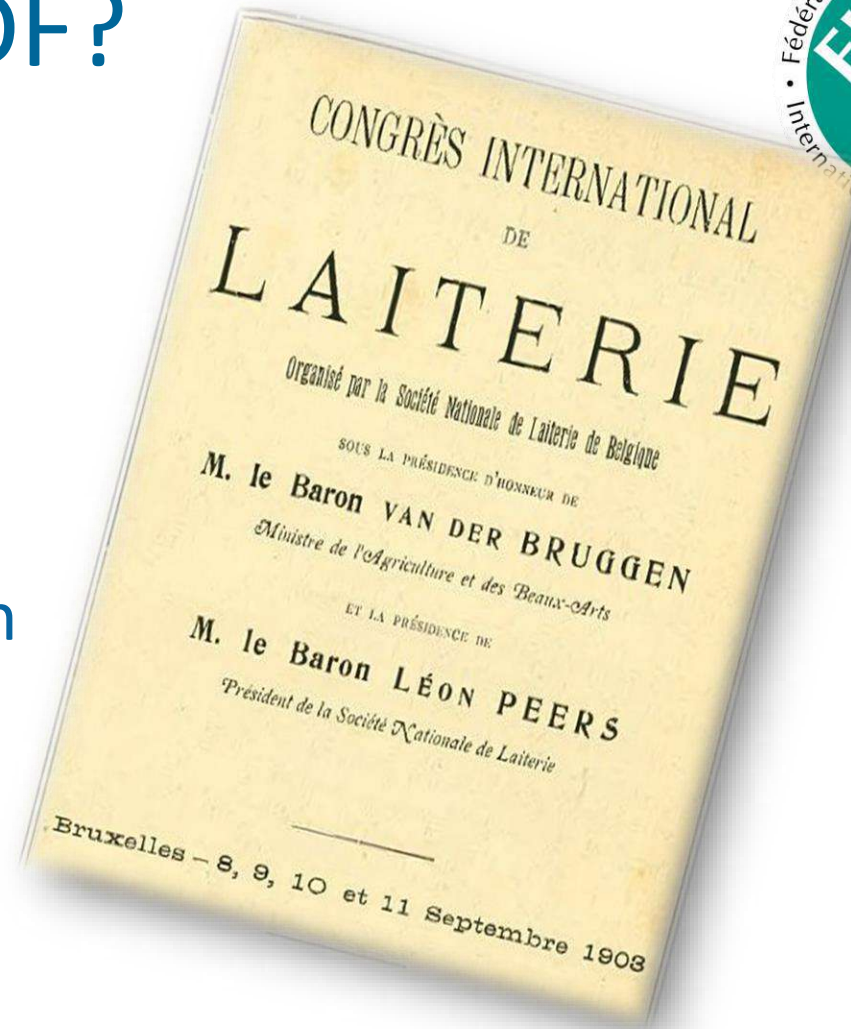
Established in 1903

More than 40 member countries

75% of world milk production

1,200 experts working
in 17 Standing Committees
and 3 Task Forces

Accredited to the FAO, Codex,
OIE, UNEP



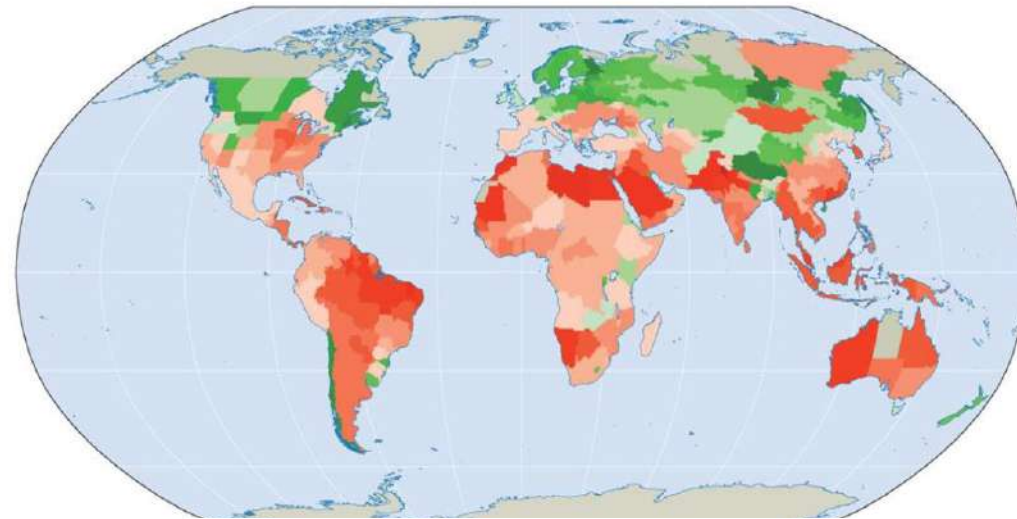
GLOBAL KEY DRIVERS: POPULATION GROWTH, CLIMATE CHANGE: SUSTAINABLE FARMING, PROCESSING, DISTRIBUTION



By 2050 >9 billion



Projected percentage in agricultural yields by 2050 given current agricultural practices and crop varieties



Percentage change in yield between present and 2050



Source: World Bank (Development Report 2010)

Agriculture ...

uses 70% of fresh water



generates 24% of GHGs



uses 33% of land area



uses 30% of global energy



DAIRY'S COMMITMENT TO SUSTAINABILITY

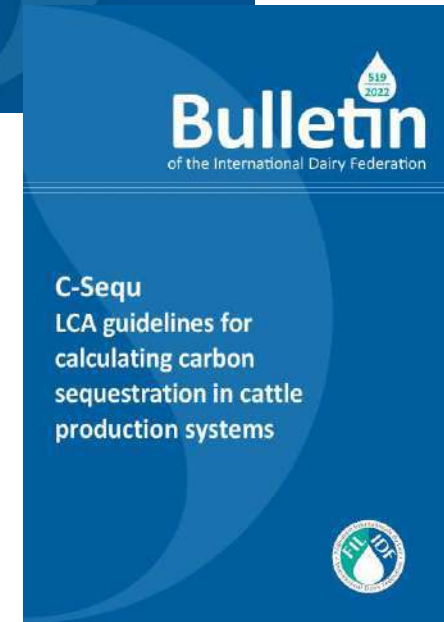
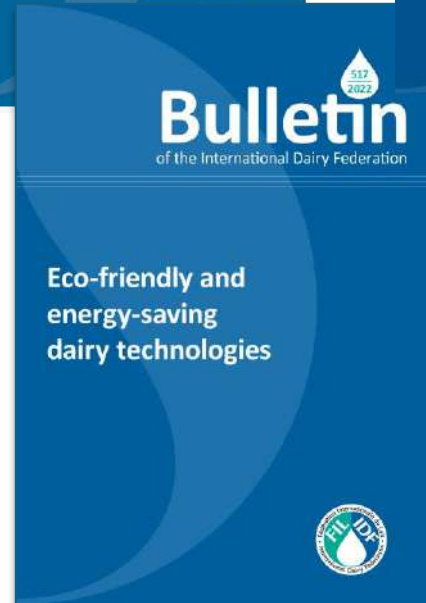
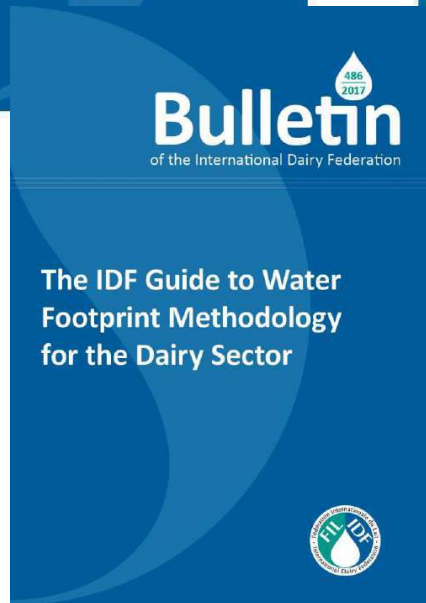
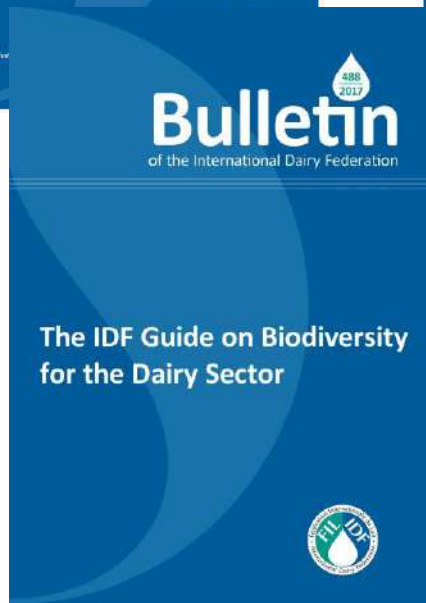
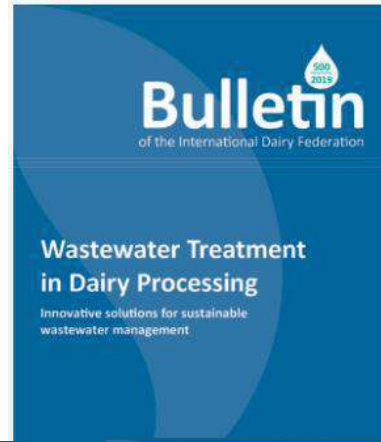
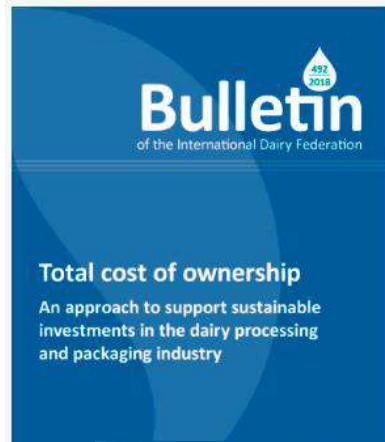
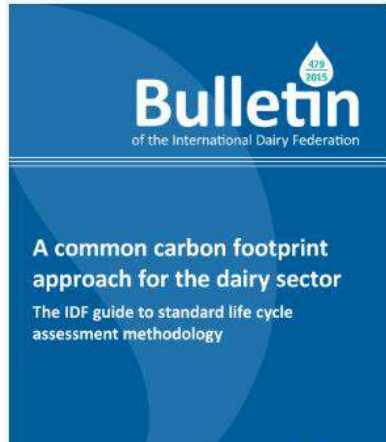


The dairy sector and the FAO signed on to the **Dairy Declaration of Rotterdam** in 2016:

“We, representative of the one-billion-person global dairy community, gathered in Rotterdam at the World Dairy Summit, are committed to the sustainable development of the dairy sector to generate widespread benefits for people and the planet.”



IDF METHODOLOGIES AND SUSTAINABLE PRACTICES



THE SERIES EXPLORES CASE STUDIES OF SUSTAINABLE PRACTICES & INNOVATIONS ACROSS THE DAIRY SECTOR



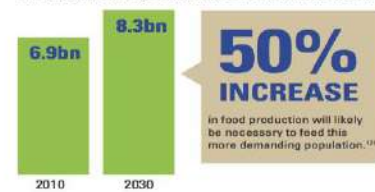
Global megatrend #8 Resource stress

The combined pressures of population growth, economic growth and climate change will place increased stress on essential natural resources including water, food, arable land and energy. These issues will place sustainable resource management at the center of government agendas.

By 2030, significant changes in global production and consumption, along with the cumulative effects of climate change, are expected to create further stress on already limited global resources. Stress on the supply of these resources directly impacts the ability of governments to deliver on their core policy pillars of economic prosperity, security, social cohesion and environmental sustainability.

The evidence of change

The population is growing and so is the middle class:



40%
Estimated global gap between water supply and demand by 2030.¹²¹



Economic growth



Population growth



Technological advancements



“If nothing is done we will run out of water faster than we will run out of oil.”¹²³
Peter Brabeck-Letmathe,
Chairman of the Board, Nestlé



About **1 billion** more people will live in areas of water stress by 2030 in a business-as-usual scenario.¹²⁴
↑ = 200 million

Both growing demands and unstable production patterns due to climate change will cause global food prices to double between 2010 and 2030.¹²⁵



The consequences of resource stress



Food and agricultural pressures



Increased water demand



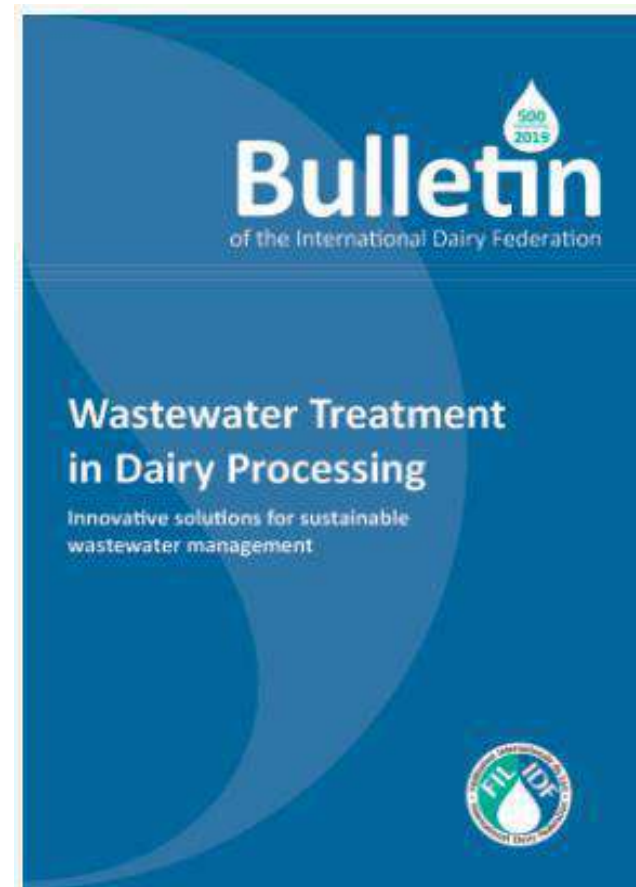
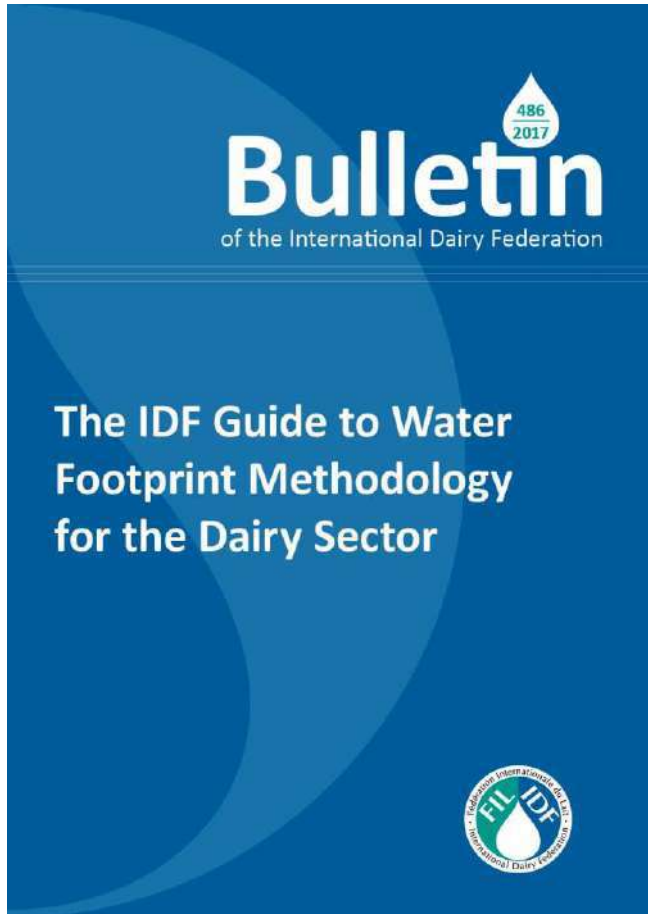
Energy demand on the rise



Competition for metals and minerals



Increased risk of resource nationalism



Latte PIÙ

Quine
EMPOWERING MINDS



Water footprint components

Green water footprint

- ▶ volume of rainwater evaporated or incorporated into product



Blue water footprint

- ▶ volume of surface or groundwater evaporated or incorporated into product



Grey water footprint

- ▶ volume of polluted water

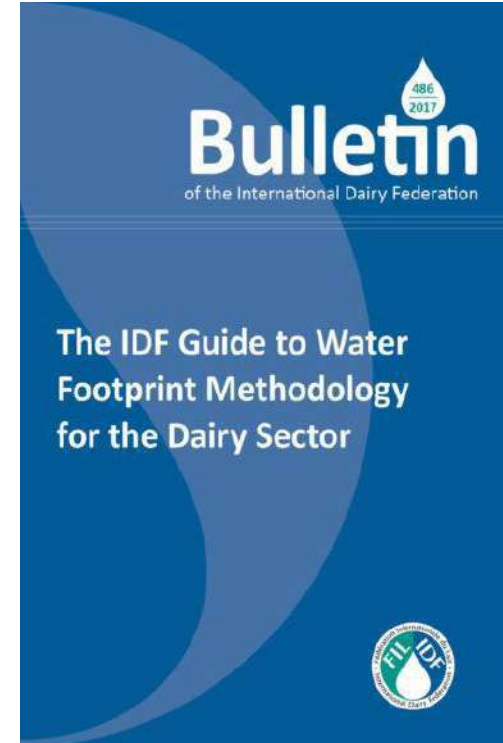


IDF WATER FOOTPRINT GUIDE



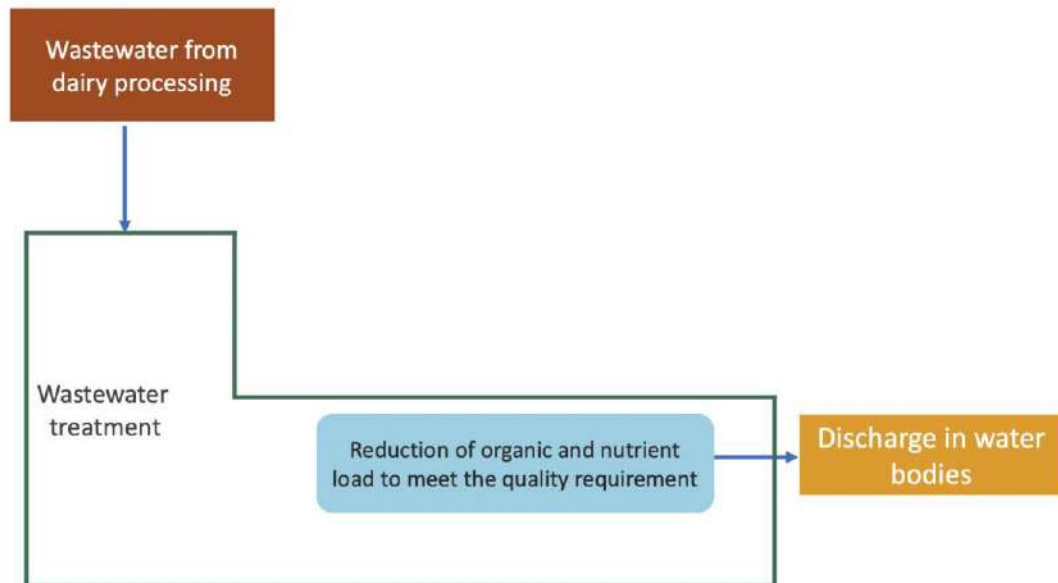
2017 guidance document:

- ✓ Life cycle assessment methodology
- ✓ Consumptive and degradative water use
- ✓ Water stress (identify hotspots of water use and establishment of progress indicators)
- ✓ Links to IDF Carbon Footprint Guide:
 - functional unit (1l of FPCM)
 - system boundary (Feed production to factory gate exit)
 - allocation
- ✓ International standards and guidance as a basis: ISO 14046, WULCA (UNEP/SETAC)



WASTEWATER MANAGEMENT : A CHALLENGE FOR THE DAIRY SECTOR

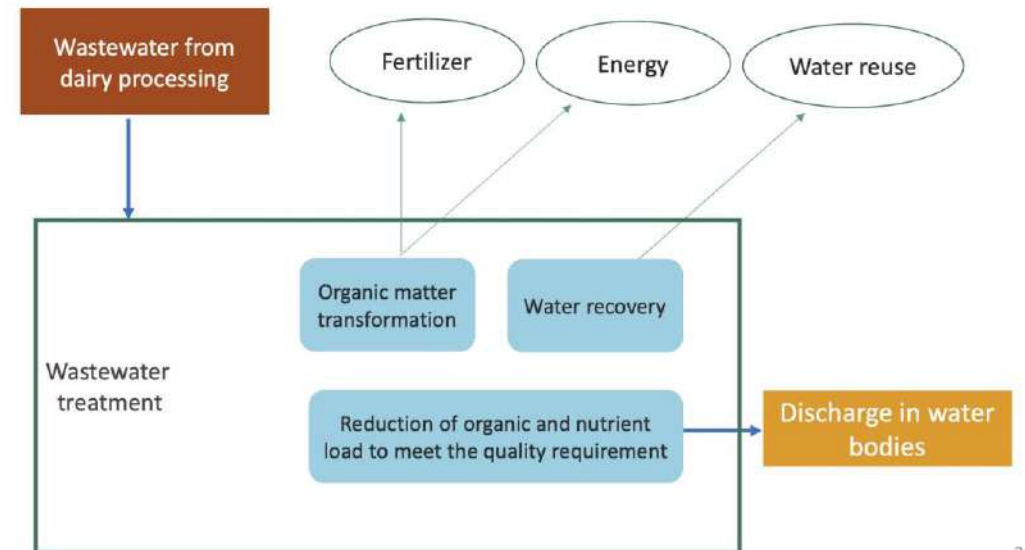
How to turn necessity...



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WASTEWATER MANAGEMENT : A CHALLENGE FOR THE DAIRY SECTOR

How to turn necessity **into an opportunity**



3

Conventional
Wastewater
Treatments



12

Advanced
options

2. MEMBRANES TECHNOLOGIES

Future
Treatments



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FROM
« WASTE » WATER
TO
« RESSOURCE » WATER

